

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lexington Precision Corporation and Lexington Rubber Group, Inc
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: August 2008

Federal Tax I.D. # 22-1830121 & 13-3525759

AMENDED CORPORATE MONTHLY OPERATING REPORT – August 2008

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes	Waived**
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	No	Waived**
Copies of bank statements		No	Waived**
Cash disbursements journals		No	Waived**
Statement of Operations	MOR 2	Yes	Consolidated Statement of Operations
Reorganization items paid	MOR-2 (Cont.)	Yes	No explanation necessary.
Balance Sheet	MOR-3	Yes	Consolidated Statement of Operations
Status of Post-petition Taxes	MOR-4	Yes	No explanation necessary.
Copies of IRS Form 6123 or payment receipt		No	Waived**
Copies of tax returns filed during reporting period		No	Waived**
Summary of Unpaid Post-petition Debts	MOR-4	Yes	No explanation necessary.
Listing of Aged Accounts Payable		No	All post-petition accounts payable are current.
Accounts Receivable Reconciliation and Aging	MOR-5	Yes	No explanation necessary.
Taxes Reconciliation and Aging	MOR-5	Yes	No explanation necessary.
Payments to Insiders and Professional	MOR-6	Yes	No explanation necessary.
Post Petition Status of Secured Notes	MOR-6	Yes	No explanation necessary.
Debtor Questionnaire	MOR-7	Yes	No explanation necessary.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual* /s/ Dennis J. Welhouse _____

Date October 2, 2008

Printed Name of Authorized Individual Dennis J. Welhouse _____

Date October 2, 2008

Senior vice President and CFO

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

** Inclusion of this and certain other information has been waived per discussions with Official Creditors' Committee and the Office of the United States Trustee.

In re Lexington Precision Corporation

Debtor

Case No. 08-11153

Reporting Period: August 2008

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

BANK ACCOUNTS					
ACCOUNT NUMBER (LAST 4)	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					958,310.54
DIP LOANS					-
OTHER: Premier Tool and Die					26,590.00
OTHER: Miscellaneous Receipts					13,618.46
TOTAL RECEIPTS					998,519.00
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					2,860,245.69
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH – END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$2,860,245.69
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$2,860,245.69

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				
	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					5,198,980.12
DIP LOANS					-
OTHER: Cobra					
OTHER: Miscellaneous Receipts					34,198.77
TOTAL RECEIPTS					5,233,178.89
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					4,181,922.35
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH – END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$4,181,922.35
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$4,181,922.35

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

August 2008

CONSOLIDATED STATEMENTS OF EARNINGS

MONTH

in thousands of dollars

Case no's 08-11153 & 08-11156

	MONTH	
	Actual	
Gross sales	6,565	101.3 %
Returns	74	1.1
Discounts & allowances	8	0.1
Net sales	<u>6,483</u>	<u>100.0</u>
Cost of sales:		
Material cost	2,035	31.4
Direct labor	696	10.7
Factory overhead	<u>2,957</u>	<u>45.6</u>
Total	<u>5,688</u>	<u>87.7</u>
Gross profit	<u>795</u>	<u>12.3</u>
Selling, general & admin. expense:		
Marketing & sales	92	1.4
General & administrative (1)	<u>1,261</u>	<u>19.5</u>
Total	<u>1,353</u>	<u>20.9</u>
Operating profit	<u>(558)</u>	<u>(8.6)</u>
Nonoperating expense (income):		
Interest expense (2)	668	10.3
Interest (income)	(17)	(0.3)
Unrealized loss (gain) on trading securities	–	–
Total	<u>651</u>	<u>10.0</u>
Earnings (loss) before taxes	(1,209)	(18.6)
Income taxes	–	–
Earnings (loss) from continuing operations	(1,209)	(18.6)
Income (loss) from discontinued operations	<u>(12)</u>	<u>(0.2)</u>
Net income (loss)	<u>(1,221)</u>	<u>(18.8) %</u>
EBITDA:		
Operating Profit	(558)	(8.6) %
Depreciation	403	6.2
Amortization (operating only)	<u>16</u>	<u>0.2</u>
EBITDA	<u>(139)</u>	<u>(2.1) %</u>

Other Data & Statistics:

Average number of employees (#)	630	NA
Sales per employee (\$)	124	NA

(1) Includes \$888,000 of expenses incurred in connection with the Company's efforts to refinance and or restructure the Company during August 2008.

(2) Includes \$34,000 of interest for the holders of the Company's DIP loan during August 2008. Excludes interest expense of \$14,000 allocated to discontinued operations for the month of August 2008.

In re Lexington Precision Corporation - Consolidated
Debtor

Case No. 08-11153 & 08-11156
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REORGANIZATION ITEMS		
Professional Fees		
DeWolff, Boberg & Associates, Inc.	128,500.00	
Stout Risius Ross, Inc.	47,002.31	
Weil, Gotshal & Manges LLP	334,535.51	
U.S. Trustee Quarterly Fees - LRG		
U.S. Trustee Quarterly Fees - LPC		
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - DIP Cash (see continuation sheet)	10,897.70	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - Operating Cash (see continuation sheet)	8,450.43	
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
DIP Interest	34,444.45	
Epiq Bankruptcy Solutions, LLC	19,946.58	
Cushman & Wakefield, Inc. (1)	40,000.00	
CapitalSource Reimbursement	22,335.85	
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)		

*"Insider" is defined in 11 U.S.C. Section 101(31).

(1) Amount paid pursuant to Order Pursuant to Section 363(b) of the Bankruptcy Code Granting Authority to Reimburse Certain Due Diligence Fees, dated August 22, 2008 [Docket No. 334].

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

August 2008

CONSOLIDATED BALANCE SHEETS

in thousands of dollars

Case no's 08-11153 & 08-11156

ASSETS	Actual
Current assets:	
Cash	7,156
Marketable securities	146
Accounts receivable	10,707
Inventories	10,205
Prepaid expenses and other current assets	1,842
Deferred income taxes	98
Current assets of discontinued operations	<u>4</u>
Total current assets	<u>30,158</u>
Plant & equipment	
Land	2,165
Buildings	13,392
Machinery & equipment	<u>112,006</u>
	127,563
Accumulated depreciation	<u>108,081</u>
Plant & equipment, net	<u>19,482</u>
Plant & equipment of discontinued operations, net	1,266
Goodwill	7,623
Deferred financing expenses	–
Other assets	<u>550</u>
	<u>59,079</u>

LIABILITIES & SHAREHOLDERS' DEFICIT

Current liabilities:	
Accounts payable	7,610 (1)
Accrued income taxes	(12)
Accrued interest expense	11,661
Accrued operating expenses	6,365
Short-term debt	18,219 (2)
Current portion of LTD	56,233
Current liabilities of discontinued operations	<u>265 (1)</u>
Total current liabilities	<u>100,341</u>
Long-term debt, net of current portion	–
Long-term portion of post-retirement obligation	271
Other long term liabilities	122
Deferred income taxes	98
Shareholders' deficit:	
Common stock	1,240
Add'l paid-in-capital	13,194
Accumulated deficit	(56,119)
Accumulated other comprehensive loss	<u>(68)</u>
Total shareholders' deficit	<u>(41,753)</u>
	<u>59,079</u>

(1) As of August 31, 2008, accounts payable and current liabilities of discontinued operations include prepetition accounts payable in the amount of approximately \$5,820,000 and \$174,000, respectively.

(2) Includes revolving line of credit in the amount of \$14,219,000 and the DIP loan in the amount of \$4,000,000.

Lexington Precision Corporation - Consolidated

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Status of Post-Petition Taxes

August 2008

	8/5	8/6	8/7	8/13	8/14	8/18	8/20	8/21	8/27	8/28	8/30	8/31	Totals
Federal													
FICA - Employee	-	4,902.64	18,510.68	4,452.95	45,487.16	-	4,726.99	18,640.41	4,381.82	38,748.77	-	-	139,851.42
FICA - Employer	-	4,902.67	18,510.75	4,452.93	45,487.19	-	4,727.02	18,640.34	4,381.82	38,748.82	-	-	139,851.54
Unemployment	-	15.26	70.64	8.48	145.58	-	20.42	49.70	7.62	81.77	-	-	399.47
Income	-	5,263.35	20,423.30	4,834.40	71,910.27	-	5,387.44	21,384.14	4,802.52	54,564.92	-	-	188,570.34
Other:	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Federal Taxes	-	15,083.92	57,515.37	13,748.76	163,030.20	-	14,861.87	58,714.59	13,573.78	132,144.28	-	-	468,672.77
State and Local													
GA - Georgia													
Withholding	-	-	4,101.65	-	7,643.15	-	-	4,106.19	-	7,462.73	-	-	23,313.72
Unemployment	-	-	126.46	-	62.63	-	-	61.30	-	81.40	-	-	331.79
Real Property	-	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-	-
NY - New York													
Withholding	-	-	1,928.10	-	4,379.91	-	-	2,118.81	-	3,947.71	-	-	12,374.53
Unemployment	-	-	66.69	-	433.83	-	-	66.50	-	243.83	-	-	810.85
Real Property	-	-	-	-	-	-	-	-	-	-	-	-	-
Other: DI	-	-	-	-	-	-	-	-	-	-	-	-	-
OH - Ohio													
Withholding	-	1,580.54	695.61	1,378.07	5,112.89	-	1,467.53	845.49	1,343.99	4,889.93	-	-	17,314.05
Unemployment	-	164.00	-	136.12	264.79	-	266.47	16.75	116.31	226.13	-	-	1,190.57
Real Property	-	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-	-
PA - Pennsylvania													
Withholding	-	86.92	-	86.18	149.69	-	82.43	-	80.85	135.89	-	-	621.96
Unemployment	-	-	-	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-	-
SC - South Carolina													
Withholding	-	-	2,709.26	-	8,996.77	-	-	2,469.37	-	5,165.80	-	-	19,341.20
Unemployment	-	-	211.29	-	289.67	-	-	140.32	-	145.57	-	-	786.85
Real Property	-	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-	-
AK - Akron City, OH													
BR - Brewster VLG, OH													
CA - Canton City, OH													
CO - Columbiana, OH													
CS - Col SD, OH													
GI - Girard City, OH													
GR - Green City, OH													
HU - Hubbard City, OH													
MD - McDonald VII, OH													
NC - No Canton Ci, OH													
NF - New Franklin, OH													
NI - Niles City, OH													
NP - New Philadel, OH													
PP - Pepper Pike													
PY - Pymatuning T, PA													
SH - Sharon City, PA													
SL - Springfield LS, OH													
SP - Sharpsville, PA													
ST - Struthers Ci, OH													
SW - Stow City, OH													
WA - Warren City, OH													
YT - Youngstown C, OH													
Total State and Local	-	2,211.20	9,895.64	1,944.85	27,759.36	-	2,161.91	9,875.68	1,874.44	22,729.33	-	-	78,452.41
Total Payroll Taxes	-	17,295.12	67,411.01	15,693.61	190,789.56	-	17,023.78	68,590.27	15,448.22	154,873.61	-	-	547,125.18
Non-Payroll Taxes													
Georgia Department of Revenue July 2008 Use Tax	-	-	-	-	-	546.75	-	-	-	-	-	-	546.75
2nd QTR 2008 Ohio CAT Tax	672.00	-	-	-	-	-	-	-	-	-	-	-	672.00
State of Delaware 2008 2nd Quarter Franchise Tax	-	-	-	-	-	-	-	2,575.00	-	-	-	-	2,575.00
Total Non Payroll Taxes	672.00	-	-	-	-	546.75	-	-	2,575.00	-	-	-	3,793.75
Total Taxes	672.00	17,295.12	67,411.01	15,693.61	190,789.56	546.75	17,023.78	68,590.27	18,023.22	154,873.61	-	-	550,918.93

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
Total Post-petition Debts						

There are no unpaid post petition debts. All debts are either paid or within credit terms.

MOR - 4 (2)

In re Lexington Precision Corporation - Consolidated
Debtor

Case No. 08-11153 & 08-11156
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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	10,421,159.85
Plus: Amounts billed during the period	6,872,953.09
Less: Amounts collected during the period	6,157,290.66
Less: Miscellaneous adjustments	17,163.29
Total Accounts Receivable at the end of the reporting period	11,119,658.99

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	5,953,902.39	-	-	-	5,953,902.39
31 - 60 days old	-	3,452,901.36	-	-	3,452,901.36
61 - 90 days old	-	-	907,890.69	-	907,890.69
91+ days old	-	-	-	804,964.55	804,964.55
Total Accounts Receivable	5,953,902.39	3,452,901.36	907,890.69	804,964.55	11,119,658.99
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	525,000.00
Plus: Accrual adjustment	-	-	-	-	\$112,000
Net Accounts Receivable	-	-	-	-	10,706,658.99

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old			All taxes are current.		
Total Taxes Payable					
Total Accounts Payable					

In re LEXINGTON PRECISION CORPORATION
Debtor

Case No. 08-11153 & 08-11156
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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Michael Lubin	Debtor-in-Possession Interest	17,222.22	
William B. Conner	Debtor-in-Possession Interest	12,916.67	
Dennis J. Welhouse	8/15/08 Salary	6,716.67	
Dennis J. Welhouse	8/29/08 Salary	6,716.67	
Michael Lubin		101,666.67	
William B. Conner		84,775.68	
Dennis J. Welhouse		67,166.70	
	TOTAL PAYMENTS TO INSIDERS	43,572.23	

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Malin, Bergquist & Company			10,566.89	31,616.89	
DeWolff, Boberg & Associates, Inc.			128,500.00	179,200.00	
Thompson Hine LLP			11,223.23	17,279.73	
Nexsen Pruet, LLC (1)			125.00	125.00	
J. Stephen Shi, Attorney and Counselor at Law (1)			414.00	2,438.00	
Stout Risius Ross, Inc.			47,002.31	121,518.44	16,129.03
Weil, Gotshal & Manges LLP			334,535.51	334,535.51	80,973.10
	TOTAL PAYMENTS TO PROFESSIONALS		532,366.94		

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

(1) In the process of complying with procedures proscribed by the Order Pursuant to Sections 105(a), 327, 328, and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business, dated April 22, 2008 [Docket No. 83].

POST-PETITION STATUS OF SECURED NOTES AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815 and Webster Business Credit Corporation 3600 Lexington Avenue, 5th Floor New York, NY 10017	208,333.33	208,333.33	7,500,000.08
CSE Mortgage LLC and DMD Special Situations units of CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815	61,111.11	61,111.11	13,533,333.36
Commercial Alloys 1831 Highland Road Twinsburg, OH 44087	0.00	0.00	0.00
Great American Leasing Corporation PO Box 609 Cedar Rapids, Iowa 52406-0609	1,161.21	0.00	15,883.58
	TOTAL PAYMENTS	269,444.44	21,049,217.02

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In re **Lexington Precision Corporation - Consolidated**
Debtor

Case No. **08-11153 & 08-11156**
Reporting Period: **August 2008**

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?	X (1)	
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		
18	Have the owners or shareholders received any compensation outside of the normal course of business?	Yes	See footnote (2)

- (1) Debtors received a notice from their insurance providers that, under state law, the providers are not required to renew the Debtors' existing policies.
Debtors typically receive such notices when their insurance policies near their expiration dates.